

Types of bequests and example wording

There are three main types of bequests you can leave to the Capricorn Helicopter Rescue Service Limited and are as follows:

1. Specific bequest

This is usually where you name a specific asset to be left to the Capricorn Helicopter Rescue Service Limited in your will.

An example of the correct wording for this type of gift is:

'I GIVE, FREE OF ALL DUTIES AND TAXES the amount of \$.... or my units/shares in Trust/Ltd, or my real property situated at [insert street address] having the title reference to the Capricorn Helicopter Rescue Service Limited ABN 35 071 728 295 of PO Box 370, Rockhampton QLD 4700. The receipt of the treasurer, secretary or public officer for the time being of the Capricorn Helicopter Rescue Service Limited is an absolute discharge to my executor.'

2. Residual bequest

This is a bequest where, after you have provided for your loved ones, you leave the residue of your Estate to the Capricorn Helicopter Rescue Service Limited in your will.

An example of the correct wording for this type of gift is:

'I GIVE, FREE OF ALL DUTIES AND TAXES the residue of my estate (or% of the residue of my Estate) to the Capricorn Helicopter Rescue Service Limited ABN 35 071 728 295 of PO Box 370, Rockhampton QLD 4700. The receipt of the treasurer, secretary or public officer for the time being of the Capricorn Helicopter Rescue Service Limited is an absolute discharge to my executor.'

3. Percentage bequest

Through this method you can nominate to leave a specified percentage of your total Estate to the Capricorn Helicopter Rescue Service Limited in your will.

An example of the correct wording for this type of gift is:

'I GIVE, FREE OF ALL DUTIES AND TAXES % of my Estate to the Capricorn Helicopter Rescue Service Limited ABN 35 071 728 295 of PO Box 370, Rockhampton QLD 4700. The receipt of the treasurer, secretary or public officer for the time being of Capricorn Helicopter Rescue Service Limited is an absolute discharge to my executor.'